

Business Income and Expenses

If you need more room, attach a supporting schedule.

I/We have no business income.

Business Name: _____ EIN: _____

Business Address: _____ Same as personal address

Provide your cost of inventory remaining at year's end if you are tracking inventory \$ _____

Did you pay a non-employee more than \$600 during 2025? YES NO

*If yes, did you file the required Form(s) 1099-NEC with the IRS? YES NO

*Please advise me if you need assistance with this filing.

Income Type:

Send all 1099-NEC or 1099-K's received.

Gross Income: \$ _____ Refunds: \$ _____

Expenses:

Advertising.....\$ _____
Car and Truck expenses.....\$ _____
Commissions and fees.....\$ _____
Contract labor.....\$ _____
Depletion.....\$ _____
Depreciation.....\$ _____
Insurance (other than health).....\$ _____
Mortgage interest.....\$ _____
Other Interest.....\$ _____
Repairs.....\$ _____

Legal and professional services.....\$ _____
Office expenses\$ _____
Rent or lease\$ _____
Repairs and maintenances\$ _____
Supplies\$ _____
Taxes and licenses.....\$ _____
Travel\$ _____
Travel Meals.....\$ _____
Utilities.....\$ _____

Other expenses (please provide detailed information on the back side of this sheet \$ _____
or attach a separate document)

For assets purchased, provide the date bought, cost, and whether it is new or used. (Please provide detailed information on the back side of this sheet or attach a separate document.)

Home Office (Business Use of Home):

Total square footage of home (portion that is heated).....Area _____

Area of the home used regularly and exclusively for businessArea _____

Use of Vehicle:

Date vehicle was placed in service: Vehicle 1 _____
Vehicle 2 _____
Year and model of vehicle: Vehicle 1 _____
Vehicle 2 _____
Total miles driven for the year: Vehicle 1 _____
Vehicle 2 _____
Business miles: Vehicle 1 _____
Vehicle 2 _____
Personal miles: Vehicle 1 _____
Vehicle 2 _____

Yes, I maintained mileage records of my business use.