

## Real Estate Rentals and Royalties (continued)

☐ I/We have no rental properties.

**Please complete a separate rental page for each rental property.**

Property Description: \_\_\_\_\_ Owner (filer, spouse, or joint): \_\_\_\_\_

Property Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Select Property Type:

☐ Single-family residence

☐ Multi-family residence

☐ Vacation/Short-term rental

☐ Commercial

☐ Other \_\_\_\_\_

☐ Land

What is your ownership percentage? % \_\_\_\_\_ Explain (if less than 100%): \_\_\_\_\_

Number of fair rental days \_\_\_\_\_ Personal days \_\_\_\_\_

Did you pay a non-employee more than \$600 during 2025?

YES ☐

NO ☐

**\*If yes**, did you file the required Form(s) 1099-NEC with the IRS?

YES ☐

NO ☐

\*Please advise me if you need assistance with this filing.

### Income Type:

**Send all 1099-Misc or 1099-K's received.**

Rental Income: \$ \_\_\_\_\_ Royalties: \$ \_\_\_\_\_

### Expenses:

Advertising .....\$ \_\_\_\_\_

Mortgage interest paid .....\$ \_\_\_\_\_

Auto and Travel.....\$ \_\_\_\_\_

Other Interest.....\$ \_\_\_\_\_

Cleaning and maintenance .....\$ \_\_\_\_\_

Repairs.....\$ \_\_\_\_\_

Commissions and fees .....\$ \_\_\_\_\_

Supplies .....\$ \_\_\_\_\_

Insurance .....\$ \_\_\_\_\_

Taxes.....\$ \_\_\_\_\_

Legal and professional services.....\$ \_\_\_\_\_

Utilities.....\$ \_\_\_\_\_

Management fees .....\$ \_\_\_\_\_

Other (list) .....\$ \_\_\_\_\_

Assets bought (please provide detailed information on the back side of this sheet .....\$ \_\_\_\_\_  
or attach a separate document)

Other expenses (please provide detailed information on the back side of this sheet .....\$ \_\_\_\_\_  
or attach a separate document)

### Use of Vehicle:

Date vehicle was placed in service: ..... Vehicle 1 \_\_\_\_\_ Vehicle 2 \_\_\_\_\_

Year and model of vehicle: ..... Vehicle 1 \_\_\_\_\_ Vehicle 2 \_\_\_\_\_

Total miles driven for the year: ..... Vehicle 1 \_\_\_\_\_ Vehicle 2 \_\_\_\_\_

Business miles: ..... Vehicle 1 \_\_\_\_\_ Vehicle 2 \_\_\_\_\_

Personal miles:..... Vehicle 1 \_\_\_\_\_ Vehicle 2 \_\_\_\_\_

☐ Yes, I maintained mileage records of my business use.